



# Evolution Medical Associates

604 Druid Rd. E. Clearwater, FL 33756 727-216-3492

**We're delighted you're here! Who can we thank?**

Dr referral: \_\_\_\_\_ Friend/Family name: \_\_\_\_\_  
Our Website: \_\_\_\_\_ Facebook: \_\_\_\_\_ Yelp: \_\_\_\_\_ Twitter: \_\_\_\_\_ Pinterest: \_\_\_\_\_ GOOGLE: \_\_\_\_\_ Other: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only) If expecting, Due Date: \_\_\_\_\_  
Date of Appointment: \_\_\_\_\_ Time: \_\_\_\_\_ Appt w/ \_\_\_\_\_

Mr. Mrs. Miss Ms. Dr. Preferred/Nickname: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
(Please PRINT) Please Circle: Female / Male Marital Status: S M W D P

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

SS#: \_\_\_\_\_ E-Mail: \_\_\_\_\_  
SS# optional for identification; **ONLY required for VA** PLEASE PRINT - Email address required for email appt reminder

Home Phone Number: (\_\_\_\_\_) \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_  
Cell Phone number required for text appt reminder

Work Phone Number: (\_\_\_\_\_) \_\_\_\_\_ **\*\*Best Way to Reach You:** Home Cell Work

**Emergency Contact:**

(Name, relationship & phone number with area code)

**Please Circle Your Appointment Reminder Preference: Text / Email / None**

Primary Physician's Name: \_\_\_\_\_ PCP's Phone: \_\_\_\_\_

Referring Doctor's Name: \_\_\_\_\_ Dr.'s Phone #: \_\_\_\_\_

Doctor's Address: \_\_\_\_\_ Dr.'s FAX #: \_\_\_\_\_

## MY PAYMENT METHOD: (Please circle ONE)

Acupuncture - **CASH** MC (LBP) **Veterans Administration**

Cash Payment will be made when treatment is rendered. Detailed receipts are available.

Cash; Check; FSA/HSA cards or Credit/Debit cards (Visa; Master Card; American Express or Discover)

**Privacy Statement:** Your information will be shared only with your doctors and other healthcare practitioners directly involved in your care. If using FSA/HSA cards, information will be sent to insurers as requested. Full HIPAA forms available upon request. Rev. 8.1.19

**If you have arranged for a treatment package,  
please be sure to complete and sign our  
Evolution Medical Associates Financial Policy.**

Date: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only)

NAME: \_\_\_\_\_ Date of Birth \_\_\_\_\_

Have you had acupuncture before? \_\_\_\_\_ Chinese herbal medicine? \_\_\_\_\_

Issue of greatest concern for you today: \_\_\_\_\_

How does this issue interfere with your daily activities (work, sleep, diet, etc)?  
\_\_\_\_\_

How long has it been since you first noticed symptoms: \_\_\_\_\_

Is it getting worse? \_\_\_\_\_ Or is it simply persistent? \_\_\_\_\_

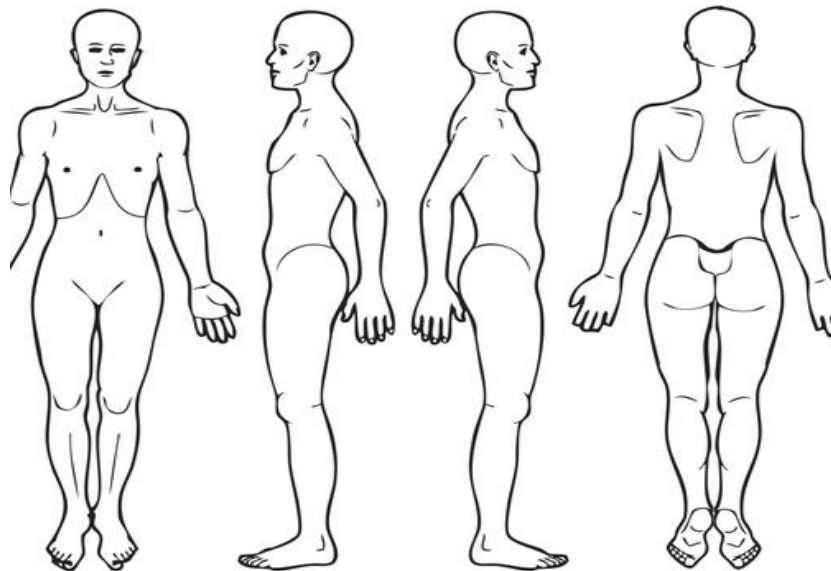
What seemed to be the initial cause? \_\_\_\_\_

What makes it better? \_\_\_\_\_ Worse? \_\_\_\_\_

If you've been given a diagnosis by your family physician, what is it? \_\_\_\_\_

What treatments or therapies have you tried? \_\_\_\_\_

**PLEASE CIRCLE OR "X" AREAS OF PAIN OR DISTRESS:**



Please circle pain level today: **10 9 8 7 6 5 4 3 2 1 0**

(10 = Worst imaginable 5 = Barely tolerable without medicine 1 = No problem)

**FAMILY MEDICAL HISTORY: (Please circle)**

Allergies _____	_____	_____
Arteriosclerosis _____	Asthma _____	Alcoholism _____
Cancer _____	_____	_____
Depression _____	Diabetes _____	Heart Disease _____
High Blood Pressure _____	Seizures _____	Stroke _____

Date: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only)

NAME: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**YOUR PAST MEDICAL HISTORY: (Please circle. Please note dates)**

- |                    |                           |                  |                  |
|--------------------|---------------------------|------------------|------------------|
| Alcoholism         | Allergies                 | Appendicitis     | Arteriosclerosis |
| Asthma             | Birth Trauma (your birth) |                  | Cancer           |
| Chicken Pox        | Diabetes                  | Emphysema        | Epilepsy         |
| Goiter             | Gout                      | Heart Disease    | Hepatitis        |
| Herpes (type)      | High Blood Pressure       | HIV/AIDS         | Measles          |
| Multiple Sclerosis | Mumps                     | Pacemaker (date) | Pleurisy         |
| Pneumonia          | Polio                     | Rheumatic fever  | Scarlet fever    |
| Seizures           | Stroke                    | Thyroid Disease  | Tuberculosis     |
| Typhoid Fever      | Ulcers                    | Venereal disease | Whooping Cough   |

Major illness, Accidents, surgeries, or significant trauma: \_\_\_\_\_

**LIFESTYLE: (Please circle)**

Current medication/supplements? \_\_\_\_\_

**Please indicate usage per day/per week:**

- |           |          |                    |       |
|-----------|----------|--------------------|-------|
| Alcohol   | Caffeine | Cigarettes/Tobacco | Drugs |
| Marijuana | Sugar    | Other _____        |       |

Occupational Hazards: \_\_\_\_\_

Regular Exercise: \_\_\_\_\_ Frequency: \_\_\_\_\_

Are you on a special diet? \_\_\_\_\_ Please specify: \_\_\_\_\_

CIRCLE any condition(s) you have experienced within the last (3) three months. Indicate the length of time you have had this condition.

**GENERAL:**

- |                       |                                  |                     |
|-----------------------|----------------------------------|---------------------|
| Appetite/Changed      | Appetite/Heavy                   | Appetite/Poor       |
| Artificial Sweeteners | Bleed/bruise easily              | Chills              |
| Coffee/Tea            | Cold hands/feet                  | Cravings            |
| Disturbed sleep       | Edema                            | Fatigue             |
| Fever                 | Fruit Juices                     | Insomnia            |
| Muscle cramps         | Night Sweats                     | Poor Balance        |
| Poor Circulation      | Salty Foods                      | Shortness of breath |
| Soft Drinks           | Sudden energy drop (time of day) |                     |
| Sugar                 | Sweat easily                     | Thirst              |
| Tremors               | Vertigo/Dizziness                | Weakness/localized  |
| Weight loss/gain      |                                  |                     |

Date: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only)

NAME: \_\_\_\_\_

Date of Birth \_\_\_\_\_

Peculiar taste \_\_\_\_\_ Protein Intake: Low \_\_\_\_\_ High \_\_\_\_\_

Thirst for water: # of glasses per day \_\_\_\_\_

Other unusual conditions: \_\_\_\_\_

**SKIN AND HAIR (Please circle)**

- |           |          |             |                   |
|-----------|----------|-------------|-------------------|
| Acne      | Dandruff | Eczema      | Fungal Infections |
| Hair Loss | Hives    | Itching     | Moles             |
| Psoriasis | Rashes   | Ulcerations |                   |

Changes in hair or skin texture, acne \_\_\_\_\_

Any other hair or skin problems: \_\_\_\_\_

**HEAD, EYES, EARS, NOSE, THROAT (Please circle)**

- |                  |             |                |                |
|------------------|-------------|----------------|----------------|
| Change in taste  | Concussions | Dizziness      | Dry Mouth      |
| Excessive Saliva | Facial Pain | Grinding teeth | Gum problems   |
| Headaches        | Jaw clicks  | Migraines      | Sinus problems |
| Swollen Glands   | TMJ         |                |                |

- |                |                     |             |          |
|----------------|---------------------|-------------|----------|
| Blurred Vision | Cataracts           | Dry eyes    | Eye pain |
| Eye Strain     | Glasses {age _____} |             | Glaucoma |
| Itchy Eyes     | Night blindness     | Poor vision | Red Eyes |
| Spots in eyes  |                     |             |          |

- |  |              |
|--|--------------|
| Earaches   | Poor Hearing |
| Ear ringing, Hearing loss (where? _____ when? _____) |              |

Nosebleeds

- |                      |                  |                 |                       |
|----------------------|------------------|-----------------|-----------------------|
| Excessive phlegm     | Enlarged thyroid | Lumps in Throat | Recurrent sore throat |
| Sores on tongue/lips |                  |                 |                       |

Any other head or neck problems: \_\_\_\_\_

Date: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only)

NAME: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**CARDIOVASCULAR AND RESPIATORY (Please circle)**

- |                     |                                    |                      |
|---------------------|------------------------------------|----------------------|
| Asthma              | Blood clots                        | Bronchitis           |
| Chest pain          | Cold hands/feet                    | Cough, blood         |
| Cough, dry          | Cough, wet                         | Difficulty breathing |
| Dizziness           | Excessive phlegm<br>(color: _____) | Fainting             |
| Heart palpitations  | High blood pressure                | Irreg heartbeat/Afib |
| Low blood pressure  | Phlebitis                          | Pneumonia            |
| Shortness of breath | Swelling of feet                   | Swelling of hands    |
| Tachycardia         | Tight chest                        | Wheezing             |

**GASTROINTESTINAL (Please circle)**

- |                                  |                  |                        |
|----------------------------------|------------------|------------------------|
| Acid regurgitation               | Abdominal Cramps | Abdominal Pain         |
| Anal Burning                     | Anal Fissures    | Anal itching           |
| Bad Breath                       | Belching         | Black Stools           |
| Bloating                         | Blood in stool   | Constipation           |
| Diarrhea                         | Gas              | Hemorrhoids            |
| Hiccup                           | Indigestion      | Nausea/Vomiting        |
| Mucous in stools                 | Rectal Pain      | Intestinal pain/cramps |
| Laxative use? _____              | How often? _____ | What kind? _____       |
| Bowel movements: Frequency _____ |                  | Color _____            |

**GENITOURINARY AND REPRODUCTIVE (Please circle)**

- |   |                       |                         |
|---|-----------------------|-------------------------|
| Bedwetting                                | Blood in urine        | Decrease in flow        |
| Frequent urination                        | Incomplete Urination  | Kidney stones           |
| Pain on urination                         | Sores on genitals     | Urgent urination        |
| Unable to hold urine                      | Wake to urinate       | <i>Other problems?</i>  |
| Do you wake up at night to urinate? _____ |                       | If so, how often? _____ |
| Any particular color to your urine? _____ |                       | Other problems? _____   |
| Venereal disease: _____                   |                       | Change in sex drive     |
| Impotence                                 | Premature ejaculation | Nocturnal emission      |

Date: \_\_\_\_\_

Patient # \_\_\_\_\_ (Office Use Only)

NAME: \_\_\_\_\_

Date of Birth \_\_\_\_\_

**GENITOURINARY AND REPRODUCTIVE (continued)**

Length of cycle (day 1 – day 1) \_\_\_\_\_ Duration \_\_\_\_\_ days

First day of last menses \_\_\_\_\_ PMS \_\_\_\_\_

Premenstrual changes    Heavy/Irregular/Light menses    Miscarriages

Painful menses    Unusual menses    Abortions    Clots

Are you pregnant, or trying? \_\_\_\_\_ Date of last PAP test \_\_\_\_\_

Age at first menses \_\_\_\_\_ Age at menopause \_\_\_\_\_

Breast lumps \_\_\_\_\_ Number of pregnancies \_\_\_\_\_

Number of live births \_\_\_\_\_ Number of premature births \_\_\_\_\_

Do you practice birth control?    If so, what type? \_\_\_\_\_

For how long \_\_\_\_\_ Vaginal discharge \_\_\_\_\_ (color) \_\_\_\_\_

Vaginal sores \_\_\_\_\_ Vaginal odor \_\_\_\_\_

**MUSCULOSKELETAL (Please circle)**

Back pain    Foot/ankle pain    Hand/wrist pain    Hip pain

Joint pain    Knee pain    Muscle weakness    Neck pain

Numbness    Rib Pain    Shoulder pain

Limited range of motion/use: \_\_\_\_\_

Any other problems: \_\_\_\_\_

**NEUROPSYCHOLOGICAL (Please circle)**

Abuse Survivor    Anxiety    Bad temper    Depression

Easily stressed    Irritability    Lack of coordination

Numbness    Poor memory    Seeing a therapist

Seizures    Sleep Problems    Tics

Have you ever been treated for emotional problems? \_\_\_\_\_

Have you ever considered or attempted suicide? \_\_\_\_\_

Any other neurological or psychological problems? \_\_\_\_\_

\_\_\_\_\_

Please list any other problems you would like to discuss: \_\_\_\_\_

**AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION**

**COMPLETE ALL SECTIONS, DATE, AND SIGN**

I, \_\_\_\_\_, hereby voluntarily authorize the disclosure of information from my health record. *(Name of Patient)*

<b>II. The information is to be disclosed by:</b>	<b>And is to be provided to:</b>
NAME OF FACILITY	NAME OF PERSON/ORGANIZATION/FACILITY Evolution Medical Associate (Phone: 727/216-3492)
ADDRESS	ADDRESS 604 Druid Road E (Fax: 727/216-3495)
CITY/STATE	CITY/STATE Clearwater, FL 33756

**III. The purpose or need for this disclosure is:**

- Further Medical Care   
  Attorney   
  School   
  Research   
  Other (Specify) \_\_\_\_\_  
 Personal Use   
  Insurance   
  Disability   
  Health Information Exchange (IHS/Other \_\_\_\_\_)

**IV. The information to be disclosed from my health record: (check appropriate box(es))**

- Only information related to (specify) \_\_\_\_\_  
 Only the period of events from \_\_\_\_\_ to \_\_\_\_\_  
 Other (specify) (CHS, Billing, etc.) \_\_\_\_\_  
 Entire Record

**If you would like any of the following sensitive information disclosed, check the applicable box(es) below:**

- Alcohol/Drug Abuse Treatment/Referral   
  HIV/AIDS-related Treatment  
 Sexually Transmitted Diseases   
  Mental Health (Other than Psychotherapy Notes)  
 Psychotherapy Notes ONLY (by checking this box, I am waiving any psychotherapist-patient privilege)

**V.** I understand that I may revoke this authorization in writing submitted at any time to the Health Information Management Department, except to the extent that action has been taken in reliance on this authorization. If this authorization was obtained as a condition of obtaining insurance coverage or a policy of insurance, other law may provide the insurer with the right to contest a claim under the policy. If this authorization has not been revoked, it will terminate one year from the date of my signature unless a different expiration date or expiration event is stated. For Health Information Exchange authorizations, it is recommended to expire in at least five years.

*(Specify new date)*

I understand that IHS will not condition treatment or eligibility for care on my providing this authorization except if such care is: (1) research related or (2) provided solely for the purpose of creating Protected Health Information for disclosure to a third party.

I understand that information disclosed by this authorization, except for Alcohol and Drug Abuse as defined in 42 CFR Part 2, may be subject to redisclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act Privacy Rule [45 CFR Part 164], and the Privacy Act of 1974 [5 USC 552a].

SIGNATURE OF PATIENT OR PERSONAL REPRESENTATIVE <i>(State relationship to patient)</i>	DATE
SIGNATURE OF WITNESS <i>(If signature of patient is a thumbprint or mark)</i>	DATE

This information is to be released for the purpose stated above and may not be used by the recipient for any other purpose. Any person who knowingly and willfully requests or obtains any record concerning an individual from a Federal agency under false pretenses shall be guilty of a misdemeanor (5 USC 552a(i)(3)).

<b>PATIENT IDENTIFICATION</b>	NAME (Last, First, MI)	RECORD NUMBER
	ADDRESS	
	CITY/STATE	DATE OF BIRTH



# Evolution Medical Associates

604 Druid Rd. E. Clearwater, FL 33756 727-216-3492

## AUTHORIZATION for RELEASE OF INFORMATION

for USE, COPYING, DISCLOSURE and INSPECTING of PROTECTED HEALTH INFORMATION

PATIENT NAME: \_\_\_\_\_

DATE of BIRTH: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

1. I hereby authorize \_\_\_\_\_ (hereinafter "Medical Provider") to use, copy, disclose or allow inspection of protected health information about me as described below. A photocopy of this authorization is as valid as an original.

2. The information to be disclosed is for all dates of service requested and includes:  
\_\_\_\_ Complete medical records, including but not limited to, office notes, progress notes, procedure notes, operative reports, intake questionnaire and patient history form  
\_\_\_\_ Physical therapy records      \_\_\_\_ Massage therapy records      \_\_\_\_ Billing records  
\_\_\_\_ Benefits information, incl health insurance, workers' compensation, Medicare, Medicaid, and disability coverage  
\_\_\_\_ Other: \_\_\_\_\_

3. I understand that the records used and disclosed pursuant to this authorization form may include information relating to Human Immunodeficiency Virus (HIV) infection or Acquired Immunodeficiency Syndrome (AIDS); treatment for or history of drug or alcohol abuse: or mental or behavioral health or psychiatric care.

4. I understand that copies of the records indicated above may be sent to my attorneys, \_\_\_\_\_ as said records are needed to assist in their representation on my behalf.

5. I understand that the information used or disclosed may be subject to re-disclosure by the Law Office of \_\_\_\_\_ and would then no longer be protected by federal or state privacy regulations.

6. I understand that I may revoke this authorization by notifying the Medical Provider in writing of my desire to revoke it. However, I understand that any action already taken in reliance on this authorization cannot be reversed, and my revocation will not affect those actions.

7. Unless otherwise revoked, I understand that this authorization expires on \_\_\_\_\_.

8. I understand that the Medical Provider may not condition treatment on my completion of this authorization form.

9. I understand that the Medical Provider may charge a fee for the costs of copying, mailing or supplying the requested information.

I, \_\_\_\_\_, hereby give consent for agents of Evolution Medical Associates LLC to release specified information to and discuss issues regarding me with the people and entities listed below:

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature of Patient or Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date